

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et. al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

HBK Master Fund L.P.
Name of Transferee


Banc of America Credit Products, Inc.
Name of Transferor

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 66361
Amount of Claim Transferred: \$25,000,000.00
Date Claim Filed: January 25, 2011
Debtor: Lehman Brothers Special Financing

c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, Texas 75201
Telephone: (214) 758-6107
Facsimile: (214) 758-1207
Attention: General Counsel
Email: legal@hbk.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent **Beauregard A. Fournet**
VL **Authorized Signatory**

Date: April 14, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: _____
Transferor/Transferor's Agent

Date: April 14, 2015

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Name of Transferor

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Date Claim Filed: January 25, 2011
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Telephone: (214) 758-6107
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Date: April 14, 2015

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Acknowledged and Agreed:

By:  **SETH DENSON**
VICE PRESIDENT
Transferor/Transferor's Agent

Date: April 14, 2015

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HBK Master Fund L.P.
Name of Transferee

Banc of America Credit Products, Inc.
Name of Transferor

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 66360
Amount of Claim Transferred: \$25,000,000.00
Date Claim Filed: January 25, 2011
Debtor: Lehman Brothers Holding Inc.

c/o HBK Services LLC
2101 Cedar Springs Road, Suite 700
Dallas, Texas 75201
Telephone: (214) 758-6107
Facsimile: (214) 758-1207
Attention: General Counsel
Email: legal@hbk.com

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By: 

Transferee/Transferee's Agent

Beauregard A. Fournet
Authorized Signatory

Date: April 14, 2015

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